

General Assembly

Raised Bill No. 5250

February Session, 2016

LCO No. 1201



Referred to Committee on HUMAN SERVICES

Introduced by: (HS)

AN ACT CONCERNING CONTRIBUTIONS FROM SPOUSES OF INSTITUTIONALIZED MEDICAID RECIPIENTS.

Be it enacted by the Senate and House of Representatives in General Assembly convened:

- 1 Section 1. Subsection (c) of section 17b-81 of the general statutes is
- 2 repealed and the following is substituted in lieu thereof (Effective July
- 3 1, 2016):
- 4 (c) The Commissioner of Social Services shall determine a legally
- 5 liable relative contribution for the spouse of an institutionalized
- 6 [recipient of] <u>individual who is a Medicaid recipient</u> only when such
- 7 spouse has income in excess of (1) the minimum monthly needs
- 8 allowance or (2) the monthly needs allowance for such spouse as
- 9 determined by the commissioner, through a fair hearing or court
- 10 proceeding. The amount of such contribution shall not cause the
- 11 income of such spouse to fall below said minimum monthly needs
- 12 allowance or said monthly needs allowance for such spouse as
- 13 determined by the commissioner, through a fair hearing or court
- 14 proceeding. Notwithstanding the provisions of section 4a-12 or the
- 15 uniform contribution scale established by the Commissioner of

LCO No. 1201 1 of 2

16 Administrative Services pursuant to said section, any nontaxable 17 income received from an annuity by the spouse of an institutionalized individual who is a Medicaid recipient shall be added to such spouse's 18 19 taxable income when determining the amount such spouse owes as a 20 spouse contribution pursuant to this section. The 21 institutionalized individual, for whom a legally liable relative contribution is determined, may request a fair hearing regarding the 22 23 amount of the contribution. For purposes of this section, 24 "institutionalized individual" has the same meaning as provided in 25 subsection (d) of section 17b-261a.

This act shall sections:	l take effect as follo	ws and shall amend the following
Section 1	July 1, 2016	17b-81(c)

Statement of Purpose:

To include nontaxable annuity income as countable income for purposes of calculating a community spouse's contribution toward the long-term care cost of his or her institutionalized spouse.

[Proposed deletions are enclosed in brackets. Proposed additions are indicated by underline, except that when the entire text of a bill or resolution or a section of a bill or resolution is new, it is not underlined.]

LCO No. 1201 **2** of 2